

CONSTRUCTION
PRODUCTS
EUROPE

ANNUAL REPORT
2025 - 2026

CONTENT

About Us 3

A word from the Director General 4

A word from the President 6

A word from the Vice-President 7

Feedback from out Technical Director 8

2025 - 2026 in Numbers 10

Key Moments 11

Working Groups & Task Groups - Achievements 12

Events 22

Publications 31

New Website 33

Initiatives - Clean Industrial Deal) 34

New Associate Member 35

Organisations & Alliances 36

ABOUT US

Construction Products Europe, established in 1988, represents the interests of all European construction products manufacturers.



We aims to:
promote the free movement of construction products in the internal market;
establish the EU construction (product) industry as a crucial industrial sector able to meet the sustainability and competitiveness challenges;
support the EU Institutions in the development of stable and reliable construction-related strategies, legislation and financial framework through the supply of expertise and vision.

Our work programme, closely linked to the agenda of the European Institutions, focusses on competitiveness, industrial policy, sustainability, and the EU Single Market.





We run several expert Working and Task Groups that deliver industry views on pan-European issues.

Our priority is to secure EU decision-makers' recognition of the construction sector's importance, leading to a more competitive and stable EU policy framework.



A WORD FROM THE DIRECTOR GENERAL



“At our June 2025 General Assembly, Pascal Eveillard and Torsten Schoch were appointed President and Vice-President, marking a strengthened leadership team for a sector facing mounting pressure from the European housing crisis. They reaffirmed our commitment to sustainability and circularity, supported by our constructive engagement with the European Institutions on the upcoming Circular Economy Act. They also underscored the strategic value of the EU Clean Industrial Deal in bolstering clean technology suppliers and enhancing the resilience and competitiveness of the construction sector.

Our sustainability agenda advanced through the autumn, beginning with a webinar on Extended Producer Responsibility and End-of-Waste criteria. These themes were explored further during the October meeting of our national associations in Paris, hosted by AIMCC, where Valobat presented its work on Construction and Demolition Waste management in France. The exchange reaffirmed the importance of these biannual national meetings, with the next to be held in April in Berlin.
In November, we hosted an EU construction lunch with Barbara Bonvissuto, Director at DG GROW, sponsored by FIEC and co-chaired by Domenico Campogrande. Discussions focused on public procurement, workforce and skills needs, circularity, housing demand, and potential pathways forward.

Ahead of the publication of the European Commission's Affordable Housing Plan and Housing Construction Strategy, I participated in an expert conference in Madrid on industrial construction. The event launched a productive dialogue with a rapidly evolving segment of the industry that offers faster project delivery and strong interest in regulatory harmonisation. We also welcomed news of the creation of a new European industrial construction association and look forward to working closely with it and with the European Federation of Premanufactured Building.

As additional translations of our 2024 Construction Products Regulation guide were completed thanks to the strong support of our members, I was honoured to join a high-level EOTA panel on CPR implementation alongside representatives from the European Commission and national authorities. The November EOTA conference, held at the Bozar Centre for Fine Arts in Brussels, offered an appropriate backdrop to reflect on Europe's long tradition of construction innovation.
In parallel, we intensified our work on digital construction, holding a second dedicated event in October. Discussions centred on Digital Product Passports, interoperability, BIM standards, regulatory fragmentation, supply-chain digitalisation, sustainability reporting, market-driven demand, and CEN standardisation. The event highlighted the need for greater alignment among national initiatives to enable a coherent European digitalisation strategy for construction products. Initial steps have now been taken to launch the Manufacturers Information Hub project.

In conclusion, the EU Single Market and CE marking remain our core technical priorities, complemented by our focus on circularity and digitalisation. Delivering efficient, sustainable housing solutions has become our central political mission — and it will continue to guide our work in the years ahead."

CHRISTOPHE SYKES

A WORD FROM THE PRESIDENT



"I am honoured to have been unanimously elected President, together with my colleague Torsten Schoch as Vice-President. Through Construction Products Europe, we are committed to leading the transition towards sustainable construction. Our focus is on delivering solutions that reduce energy consumption, enhance building quality and comfort for the occupants, and drive circularity. By promoting innovative low-carbon products and accelerating energy-efficient renovation, we aim to strengthen the resilience, competitiveness, and sustainability of the European built environment.

Within the European Single Market, we will continue to champion the free movement of construction products by supporting a harmonised technical framework. A single, trusted system for product assessment—built on harmonised European standards—ensures efficiency, reliability, and a level playing field. Our long-standing cooperation with CEN and EOTA remains central to this mission, and we deeply value these strong and constructive partnerships.

Finally, we have another shared commitment: to guide the construction sector on its path to net-zero carbon emissions by 2050. Achieving this requires strict product and technology neutrality across EU initiatives, as well as the wider adoption of Environmental Product Declarations and whole-life cycle assessments."

PACAL EVEILLARD

A WORD FROM THE VICE-PRESIDENT



My election as Vice-President comes at a pivotal moment for our industry. Construction Products Europe is uniquely positioned to represent the full spectrum of European manufacturers—from dynamic SMEs to global leaders—and I am committed to strengthening this collective voice.

I intend to champion sustainable and competitive growth at a time when our sector faces mounting challenges: acute labour shortages, an aging workforce, elevated energy costs, slow digital uptake, and a pronounced decline in residential construction. Despite these pressures, our ambition remains clear: to accelerate decarbonisation, meet our sustainability commitments, and reignite productivity and innovation across the value chain.

Working closely with stakeholders and European institutions, we will continue to focus on delivering sustainable, efficient, and affordable housing solutions for citizens. Digital tools will be central to this transformation. They must enhance productivity, safeguard data ownership, and enable the optimisation of construction projects—from design to execution and through to reuse. Smart, data-driven technologies will be indispensable to reshaping the European building ecosystem.

I look forward to collaborating with Pascal Eveillard, our President, the Secretariat, and our entire membership, whose expertise and support are fundamental to achieving these objectives.

TORSTEN SCHOCH

FEEDBACK FROM OUR TECHNICAL DIRECTOR



As Technical Director, it has been a privilege over the past year to work closely with our working groups and task groups and to support the coordination of their activities. What stands out most clearly is the commitment, expertise, and collective sense of purpose that colleagues have brought to our work. Together, we have ensured that our priorities remain closely aligned, with both the Construction Products Regulation (CPR) and Sustainability Working Groups serving as our principal platforms for exchange, coordination, and the drafting of position papers.

A major part of our work this past twelve months has centred on the practical and policy implications of the CPR-2024. This required sustained engagement and close coordination to ensure that our expertise is reflected in the implementation debate. Members have greatly contributed to the crucial implementation challenges, we drafted position papers and consultation responses, engaged with the European Commission and other key bodies, and called for a consistent and workable interpretation of the new requirements. A central part of this role has been to help translate our collective technical expertise into clear messages and practical outcomes.

The contribution of our Task Groups over the year has been equally significant. Each played an important part in advancing our technical work, and in strengthening the industry's ability to engage in the regulatory and standardisation processes. The CPR Implementation Task Group developed guidance on the new regulation and supported dialogue on complex implementation topics. The Fire Task Group maintained an active programme of meetings and stakeholder workshops, while closely following developments in fire testing, standardisation, and CPR Acquis discussions.

FEEDBACK FROM OUR TECHNICAL DIRECTOR

The EOTA Task Group focused on the transition to the CPR-2024, including digitalisation, sustainability, transparency, and the treatment of innovative products. The Dangerous Substances Task Group helped shape our input on indoor air quality, standardisation requests, and other consultations. In parallel, the Sustainability Working Group and Sustainability Assessment Task Group continued to strengthen our work on environmental sustainability, life-cycle assessment, CE-marking and circular construction.

Together, our work demonstrates the value of a strong and well-coordinated structure. By connecting the work of the different groups, strengthening knowledge-sharing, and representing members' concerns in external EU processes, we voiced the concerns and suggestions of our industry during a demanding period of regulatory transition. We ensure that EU policy discussions remain grounded in technical reality, market developments, delivering efficient implementation.

I thank all convenors and experts for their dedication, professionalism, and sustained contribution. The following sections provide a fuller account of our work and illustrate not only the breadth of our activities, but also the strength of the collective expertise that underpins our contribution to policy development, implementation discussions, and industry representation.

VANESSA PEREIRA

2025 - 2026 IN NUMBERS



KEY MOMENTS

15 SEPT. 25

Industry is ready to work with EU institutions to deliver more affordable housing, better environmental performance, & higher housing output. It calls on the EC to organise annual housing construction & renovation conferences to review national needs, exchange best practices, & track progress.

07 OCT. 25

As industry supports the upcoming Digital Product Passport (DPPs), the workshop allowed us to discuss data duplication avoidance, data protection, and costs management, while preserving comparability and on-site usability.



14 OCT. 25

Our Extended Producers Responsibility (EPR) webinar gave us the opportunity to explore its development and potential in the construction sector, and to discuss End of Waste criteria as used in the aggregates industry.



21-22 OCT. 25

Our national associations met in Paris with a dedicated focus on sustainable construction as we further explored Extended Producers Responsibility (EPR) & the French system that is currently being evaluated. The 2024 CPR implementation was discussed in great details.

05 NOV. 25

We were honoured to have our Director General invited to join the High-Level Panel on the Construction Products Regulation (CPR) implementation at the 2025 EOTA Stakeholder Conference alongside Barbara Bonvissuto and Dirk Breedveld.



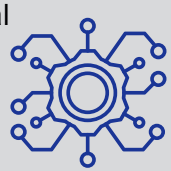
15 APRIL 26

The Middle East crisis is driving costs up and disrupting supply chain. Housing and infrastructure delivery will be undermined, as will our competitiveness. We called for an industrial resilience agenda.



21-22 APRIL 26

The next bi-annual meeting of our national associations took place in Berlin. Digitalisation was one of our focal point, alongside voluntary marks and the review of poor national statistics.



30 APRIL 26

Our President, Pascal Eveillard, was invited to join the panel discussion on solutions to deliver the EU Strategy for Housing Construction at this year's EC Plenary Meeting of the High-Level Construction Forum.

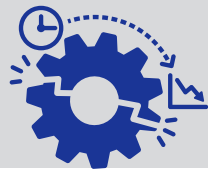


21 MAY 26

Drawing on members' responses to our questionnaire, we debated key questions on digital transformation of the construction industry. Facilitated by the support of our Dutch, Norwegian, & Danish members, this allowed us to deliver a digital strategy to all members.

09 JUNE 26

We will discuss the productivity and competitiveness of the EU's construction industry in the context of the European Strategy for Housing Construction.



ACHIEVEMENTS

CONSTRUCTION PRODUCTS REGULATION WORKING GROUP



ANTONIO CABALLERO GONZÁLEZ

The CPR WG

- is the coordinating group informing and exchanging on CPR matters, meeting at least twice a year, at least one in person ((if you want, state how many meetings we had in 2025 respectively since the last GA))
- maintains and updates a list of temporary and long-term work items that it has assigned to its Task Groups (CPR Implementation, Digitalisation, Fire, EOTA), from which it receives outcomes for validation as well as reports at its meetings.
- receives and shares reports from CPE's appointed observes to external bodies (GNB, EOTA, Acquis Subgroup Fire, DS, Sustainability) shortly after relevant external meetings and summary reports at WG meetings

Much of the work of the last year was related to the implementation of the new CPR both in practical (interpretation/clarification of new elements, such as AVS related) and principal terms (remaining implementation by the Commission)

While by the nature of CPE the CPR WG exchanges on topics of general concern, it has included a standing point on the agenda that allows members to take the floor and share particular experiences made in their countries / sectors or address specific topics they have come across, which could of a wider if not general interest.

"The work of the CPR WG does not end with the adoption and enforcement of the CPR. Its necessity and importance remain as regards to promoting a common understanding of the CPR, monitoring the implementation of the remaining elements, supporting best-for-all approaches as well as identifying efficient ways for its practical implementation."

I leave details on what we have been working on to my fellow and much appreciated colleagues from the TGs.

CPR IMPLEMENTATION TASK GROUP



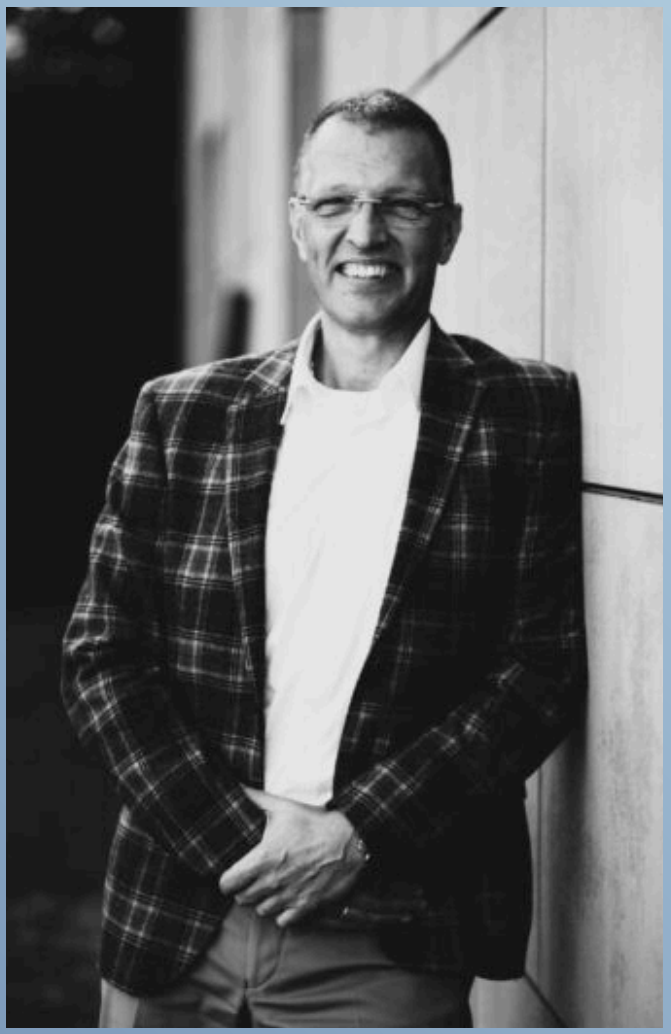
GUIDO SABATINI

Following the April 2025 publication of our comprehensive guide on the new Construction Products Regulation (CPR-2024) — a collaborative effort involving over 30 experts — the document was successfully translated into Dutch, German, Polish, Norwegian, Portuguese, and Czech to ensure broad accessibility.

Possible quote: The fact that our work has gained such significant traction and appreciation reinforces the importance of CPE's mission to provide clear, actionable guidance on the new CPR.

In addition, the Task Group actively participated in discussions regarding position papers from the Group of Notified Bodies on the CPR and provided input to the broader CPR Working Group. In particular, the Task Group has initiated dialogue with the Group of Notified Bodies and the European Commission aiming at effectively streamlining implementation processes for all stakeholders concerning the implementation of Assessment and Verification System 3 under the new CPR-2024.

FIRE
WORKING GROUP



KEES BOTH

The Fire TG met 4 times (Jan 23rd, May 9th, Nov 12th & 13th March , and we held two workshops with EU COM and other stakeholders on the continued applicability of (fire) test reports based on CEN standards (Feb 12th and Oct 21st). We also participated in the CEN TC127 (fire) meetings (May 14th and Nov 13th), GNB SH02 (fire) meetings (March 25th and Nov 22nd) as well as EOTA PT4 (fire) meetings (Mar 10th).

Main topics discussed:

- Protocol for revisions of EN fire test standards and keeping track of changes impacting (the value and applicability of) existing test reports
- The scope for the new TC127 WG10 on façade fire testing
- CPE representation and topics for CPR Acquis horizontal group Fire
- EOTA Guideline for interpretation of EN 13381-8 (steel protection with coatings)
- Information exchange on related issues like the European Fire Safety Week and the Fire Information Exchange Platform

Future topics to be considered for coming year(s):

- The main target will be revolving around the CPR Acquis horizontal subgroup fire and the CEN WG on façade fire testing
- Besides that, possible topics, for which we could develop position papers or plan other awareness activities (depending on members priorities and resource commitment) are
    - Fire safety engineering and use of data from DoPs (possibly with external speakers)
    - Fire safety, energy performance of buildings and sustainability
    - Fire safety and affordable housing
    - Fire safety and defence

EOTA
TASK GROUP



BARBARA SORGATO

EOTA new president, Mr Bruun, and EOTA new TB chairman, Marìa Bento, are committed to ensure that the service EOTA provided for decades to its clients will continue to run smoothly also under CPR:2024. Industry feedback is being carefully considered, and, at recent meetings, a specific agenda item has been set aside for industry input, making the cooperation between the CPE and EOTA more robust and structured.

EOTA TG focused on the challenges of CPR:2024.

- Publication of the last EADs under CPR:2024 in the OJEU
- Cover page of ETAs based on unpublished EADs (ETA as technical documentation)
- Sustainability: alignment with the EC Acquis process and with CEN TC 350
- Digitalisation: obligations and roles
- Guide 36 and parallel EOTA guidelines
- Confidentiality and transparency in the development of the new EADs

Other topics were:

- How to deal with mistakes in ETAs
- Alignment between EOTA TR and hEN
- Alignment with design in ETAs and the Eurocodes
- Challenges for innovative products: durability and service life
- Growing cooperation between EOTA and ASTM

DANGEROUS SUBSTANCES TASK GROUP



NANCY SAUVAN

The Dangerous Substances Task Group aims to coordinate industry input to the implementation of the Construction Products Regulation (CPR 2024) as regards dangerous substances.

While the CPE secretariat and chairs participate in the CPR Acquis Horizontal Group on Dangerous Substances, CPE is also actively involved in CEN/TC 351.

In 2025, the Task Group met three times. Its work focused primarily on the former proposal for a Euroclass system on Indoor Air Quality, which has since been put on hold pending further developments under the implementation of the Energy Performance of Buildings Directive. The group contributed to this debate through a position paper submitted in March 2025.

In addition, the Task Group actively participated in two further consultations in autumn 2025:

- one on the draft standardisation request for test methods (assessment of the release of dangerous substances) under CEN/TC 351; and
- one providing CPE input to the consultation on the draft delegated act on the Assessment and Verification System (AVS).

Going forward, the group will support the European Commission in developing a practical approach to addressing emissions and releases of dangerous substances from construction products within harmonised product standardisation requests, while avoiding duplication with existing REACH requirements.



PERRINE ETHUIN

DIGITAL CONSTRUCTION TASK GROUP



THIERRY BERSET

We held our second digital construction workshop on 7th October under the convenorship of Magdalena Pyszkowski. With the upcoming Digital Product Passport (DPPs), the workshop allowed us to discuss its development and preparation. Several presentations gave us an oversight of ongoing developments and need for further coordination.

Following Magdalena Pyszkowski's career change, the Executive Board appointed Thierry Berset as new Digital Task Group convenor. With the support of our Dutch, Norwegian, and Danish member associations, we gathered with our members in Brussels on 27th May to review the answers to our questionnaire and to debate widely on numerous digital related topics. This amazing day of debates will deliver our digital construction strategy due to be adopted in the coming weeks. The Task Group will reconvene soon to review the final draft and define the next steps to be undertaken at European level.

As part of our ongoing digital construction efforts, following the setting up of the Manufacturers Information Hub (MIH) in the UK, a separate legal entity was set up at European level. Its aim is to make standardised construction product information directly accessible via a single gateway.

SUSTAINABILITY WORKING GROUP & TASK GROUP



JANE GARDNER

Scope of the Sustainability Working Group

The Sustainability Working Group (SWG) focuses on strategic sustainability issues affecting construction products, particularly regulatory and policy developments at the EU level. It coordinates with external stakeholders and represents industry interests in EU expert groups. The SWG works in close collaboration with the more technical Sustainability Assessment Task Group (SATG), which provides the scientific and technical input underpinning CPE's policy and strategic work on sustainability assessment.

Summary of Activities in the Last 12 Months

In 2025, the SWG held three meetings—two online sessions in January and December, and one in-person meeting in June. In parallel, the Sustainability Assessment Task Group (SATG) held two online meetings in September and December 2025, alongside targeted task force work on key technical issues.

Between formal meetings, significant progress was achieved through close collaboration between the SWG and SATG. In particular, the SATG—under the convenorship of Olympia Dolla and Jakob Thaysen Rørbech—led the core technical work supporting CPE's positions on environmental sustainability under the revised Construction Products Regulation (CPR).

Key activities included:

CPR Position Paper and Technical Development

The Sustainability Assessment Task Group led the development and refinement of CPE's position paper on "LCA Information in CE Marking," providing detailed technical analysis on key implementation challenges under the revised CPR. The work focused in particular on background database harmonisation, data quality and validation, and approaches to product type definition and performance declaration (including worst-case and average methodologies).

- The need for a harmonised and reliable EU background database, while recognising practical constraints in its short-term implementation.
- The development of pragmatic approaches to product performance declaration, balancing worst-case and average methodologies.
- Clearer validation frameworks for environmental data, including the role of notified bodies and differentiated validation approaches depending on data sources.
- The contribution of trade associations in supporting data generation, validation, and implementation tools for industry.

These technical contributions form the backbone of CPE's policy positions and aim to ensure workable and cost-effective implementation for industry.

SUSTAINABILITY WORKING GROUP & TASK GROUP



OLYMPIA DOLLA

Engagement with the European Commission

CPE representatives engaged with the European Commission (DG GROW) in early 2026 to present proposals on the implementation of environmental sustainability requirements in the Declaration of Performance and Conformity (DoPC). The technical content of the discussion was led by the SATG convenors, whose work underpinned CPE's proposals on data validation, product definition, and simplification measures.

The exchange contributed to clarifying the Commission's approach, which focuses on guidance and implementing acts rather than reopening the CPR, and highlighted the importance of continued technical input from industry.

Task Forces on LCA Methodology

Dedicated task forces were established under the SATG to further develop key technical topics, including background database harmonisation and worst-case versus average declaration approaches. These groups aim to provide practical solutions to support consistent and efficient implementation of sustainability requirements across the sector.

SUSTAINABILITY WORKING GROUP & TASK GROUP



JAKOB TAHYSEN RØRBECH

Engagement with CEN/TC 350

The SWG and SATG continued to coordinate CPE's involvement in standardisation activities under CEN/TC 350. Key areas of focus included the development of c-PCRs, the revision of EN 15804, and the alignment of Environmental Product Declarations (EPDs) with CE marking, ensuring consistency and a level playing field across the construction sector.

Circular Economy and Waste Policy

The SWG contributed to CPE's position on circular economy, including preparatory work on waste-related aspects in view of the forthcoming Circular Economy Act. This included consideration of extended producer responsibility (EPR), end-of-waste criteria, and broader material flow issues in the construction sector.

Stakeholder Engagement and Knowledge Sharing

CPE organised a webinar on Extended Producer Responsibility (EPR) in October 2025, bringing together external experts and industry stakeholders to exchange views on existing schemes and future policy developments relevant to the construction sector.

The SWG strives to serve as the central forum for sustainability issues within CPE, while relying on the strong technical expertise of the SATG to ensure that industry positions remain robust, practical, and aligned with evolving regulatory frameworks and policy developments.

EVENTS

CIRCULAR CONSTRUCTION WORKSHOP - 4 JUNE 2025



















NETWORKING DINNER - 4 JUNE 2025



















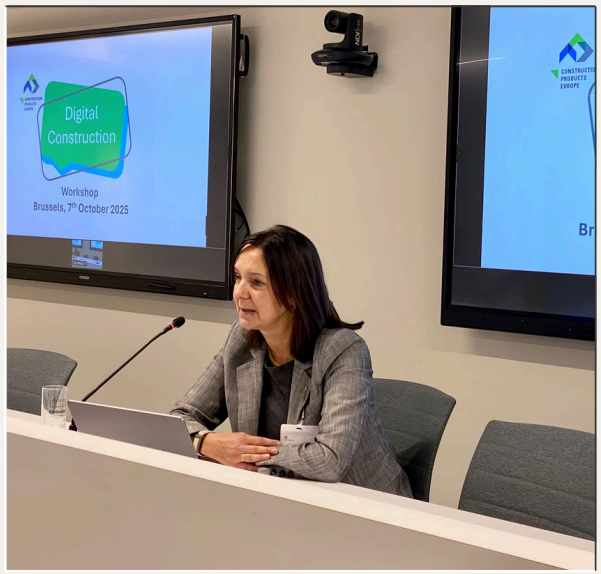
DIGITAL CONSTRUCTION WORKSHOP - 7 OCTOBER 2025

TESTIMONIAL



HANS WEISSENBÖCK
ARGE ENERAL SECRETARY
(EUROPEAN FEDERATION OF LOCKS AND BUILDING HARDWARE MANUFACTURERS)

"I would like to thank you for having arranged this Digital Construction Workshop. For Kai-Oberste Ufer, our Digitalisation Working Group Convenor, and I, attendance proved to be as valuable as expected. It was not only the content of the presentations and discussions which were highly relevant for our federation but also the excellent networking opportunities which made our participation worthwhile."





NETWORKING DRINKS - 14 APRIL 2026



















EUROPEAN COMMISSION HIGH LEVEL CONSTRUCTION FORUM
30 APRIL 2026





Our President, Pascal Eveillard, took part in one of the panel debates where he underlined the impact of the Middle East crisis and called for close collaboration across the whole value chain to offer solutions to the housing crisis in a time of great uncertainties.



Pieter Stalens (DG Grow), Barbara Bonvissuto (Director DG GROW), Christophe Sykes (Director General, Construction Products Europe), Natalia Zebrowska (Head of Unit DG GROW, European Commission)

DIGITALISATION STRATEGY SESSION - 21 MAY 2026



















NATIONAL ASSOCIATIONS MEETINGS



21-22 October 2025 - Paris



21-22 Avril 2026 - Berlin

OUR SPONSORED EVENTS

Digital Construction Workshop
07/10/25

EU Construction Lunch
DG GROW Director
Mrs Bonvissuto
04/11/25

EU Construction Lunch
EC affordable housing plan
Oliver Rapf
13/10/25

Digitalisation Strategy Session
21/05/26

PUBLICATIONS

POSITION PAPERS



Joint Statement Construction Industry on IAA
(04/11/25)



Circular Economy
(06/11/25)



EU Housing Construction Strategy
(15/09/25)

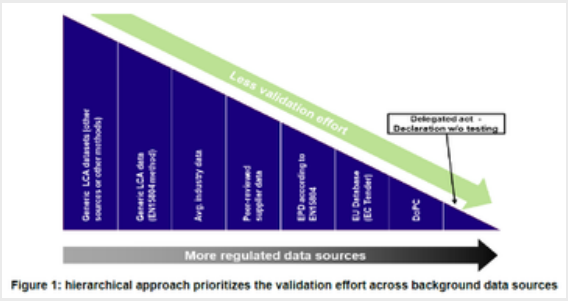


Figure 1: hierarchical approach prioritizes the validation effort across background data sources

Proposals for implementation of Environmental Sustainability in DoPC-CPR2024
(03/03/26)



HC&EAP Statement High-performance building envelopes
(05/03/26)



Middle East Crisis – Impact on the European Construction Products Industry
(15/04/26)

PRESS RELEASES



New Presidency
(05/06/25)



Protecting European Industry, Innovation & Vital Applications
(24/07/25)



EU Affordable Housing Plan
(18/12/25)

CPR GUIDE - VERSIONS

Dutch



German



Polish



Norwegian



Portuguese



Czech



Greek



French

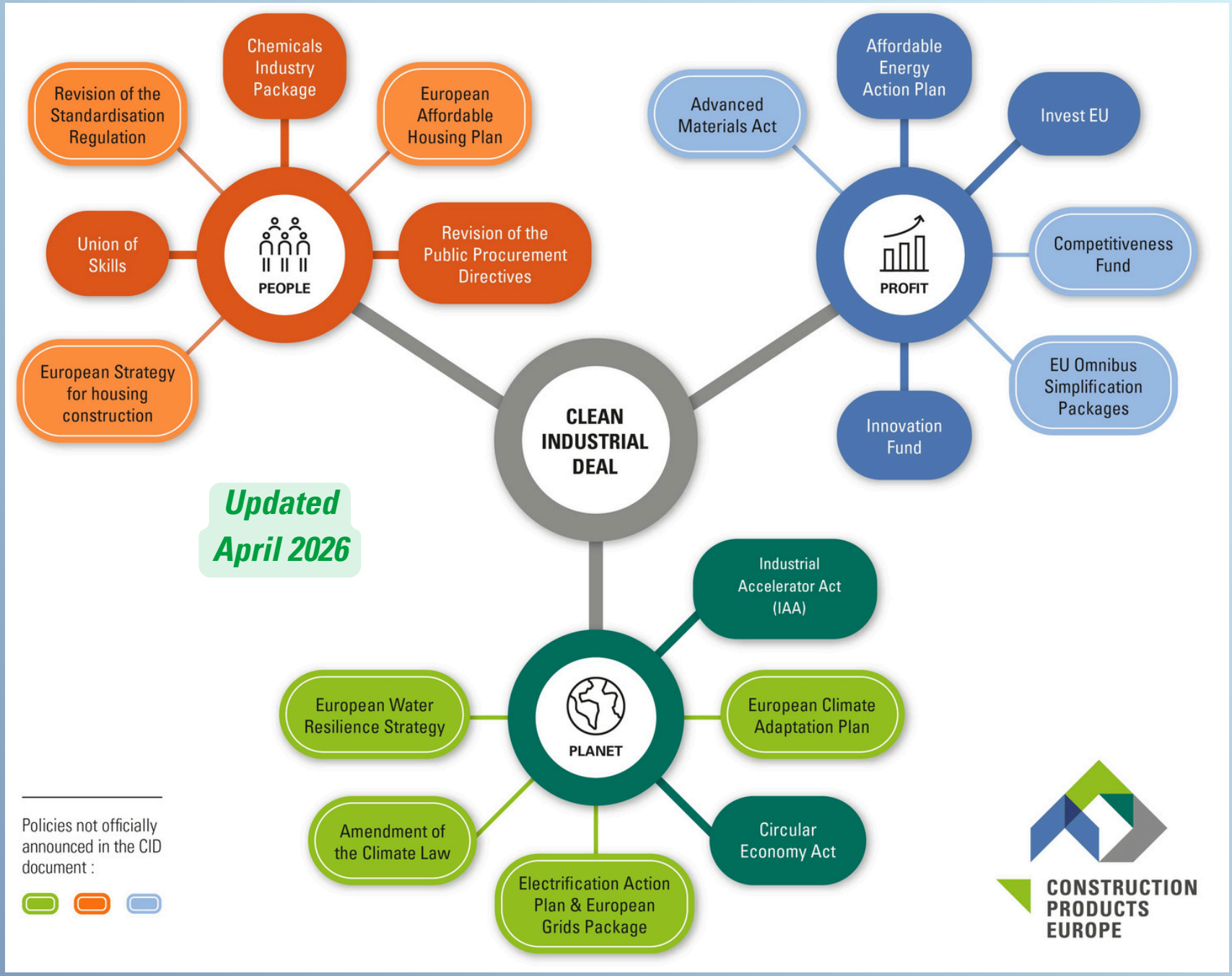


NEW WEBSITE



Construction Products Europe's
New Website

INITIATIVES



NEW ASSOCIATE MEMBER

ERMCO

EUROPEAN READY MIXED CONCRETE ORGANIZATION

European Ready Mixed Concrete Organization

ORGANISATIONS & ALLIANCES







CONSTRUCTION PRODUCTS EUROPE

CONSTRUCTION PRODUCTS EUROPE AISBL
Avenue Louise 54 - Box P03 - 1050 Brussels - Belgium
Enterprise number: 0465.221.205
EU Transparency Register: 48010783162-91
RPM Bruxelles